



RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (“**Board**”) of Regal International Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 21 April 2017, the resolution relating to the matter as set out in the Notice of EGM dated 17 March 2017 (“**Notice**”) was duly passed.

No parties were required to abstain from voting on the resolution relating to the matter as set out in the Notice. The results of the poll on the ordinary resolution are set out below as confirmed by T S Tay Public Accounting Corporation, who acted as scrutineer for the poll at the EGM:

Ordinary Resolution	Total Number of Valid Votes Cast	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Adoption of New Constitution	153,292,071	153,292,071	100	0	0

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
21 April 2017